

Instructions

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be paid immediately over to the clerk who is responsible for the conduct of the election.

For the campaign period from (day candidate filed nomination)

YYYY	MM	DD
2 0 1 8	0 7	2 0

 to

YYYY	MM	DD
2 0 1 8	1 2	3 1

 Initial filing reflecting finances to December 31 (or 45 days after voting day in a by-election)

 Supplementary filing including finances after December 31 (or 45 days after voting day in a by-election)

Box A: Name of Candidate and Office

Candidate's name as shown on the ballot

Last Name or Single Name

Piatkowski

Given Name(s)

Scott

Office for which the candidate sought election

Trustee, Waterloo Region District School Board

Ward name or no. (if any)

n/a

Municipality

Waterloo/Wilmot

Spending Limit - General

\$ 66,806.90

Spending Limit - Parties and Other Expressions of Appreciation

\$

 I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

Box B: Declaration

I, Scott Piatkowski, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.



Signature of Candidate

8B.
~~2019/02/16~~ 2019/02/21
Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd)	Time Filed	Initial of Candidate or Agent (if filed in person)	Signature of Clerk or Designate
2019/02/21	8:26 am	SP	S Belletti

**Samantha Alison Belletti, a Commissioner, etc.,
Province of Ontario, for
the Corporation of the City of Waterloo.
Expires January 24, 2021**

Box C: Statement of Campaign Income and Expenses

LOAN

Name of bank or recognized lending institution n/a

Amount borrowed \$ _____

INCOME

Total amount of all contributions (from line 1A in Schedule 1)	+ \$	<u>4,178.99</u>
Revenue from items \$25 or less	+ \$	_____
Sign deposit refund	+ \$	_____
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$	_____
Interest earned by campaign bank account	+ \$	<u>0.20</u>
Other (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
Total Campaign Income (Do not include loan)	= \$	<u>4,179.19</u> C1

EXPENSES (Note: include the value of contributions of goods and services)

Expenses subject to general spending limit

Inventory from previous campaign used in this campaign (list details in Table 4 of Schedule 1)	+ \$	_____
Advertising	+ \$	<u>886.11</u>
Brochures/flyers	+ \$	<u>2,086.45</u>
Signs (including sign deposit)	+ \$	<u>2,634.45</u>
Meetings hosted	+ \$	_____
Office expenses incurred until voting day	+ \$	_____
Phone and/or internet expenses incurred until voting day	+ \$	<u>420.90</u>
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$	_____
Bank charges incurred until voting day	+ \$	<u>31.07</u>
Interest charged on loan until voting day	+ \$	_____
Other (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
Total Expenses subject to general spending limit	= \$	<u>6,058.98</u> C2

EXPENSES

Expenses subject to spending limit for parties and other expressions of appreciation

1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
Total Expenses subject to spending limit for parties and other expressions of appreciation	= \$	_____ C3

Expenses not subject to spending limits

Accounting and audit	+ \$	_____
Cost of fundraising events/activities (list details in Part IV of Schedule 2)	+ \$	_____
Office expenses incurred after voting day	+ \$	_____
Phone and/or internet expenses incurred after voting day	+ \$	_____
Salaries, benefits, honoraria, professional fees incurred after voting day	+ \$	_____
Bank charges incurred after voting day	+ \$	12.71
Interest charged on loan after voting day	+ \$	_____
Expenses related to recount	+ \$	_____
Expenses related to controverted election	+ \$	_____
Expenses related to compliance audit	+ \$	_____
Expenses related to candidate's disability (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
Other (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
Total Expenses not subject to spending limits	= \$	12.71 C4

Total Campaign Expenses (C2 + C3 + C4) = \$ 6,071.69 C5

Box D: Calculation of Surplus or Deficit

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 - C5)	+ \$	-1,892.50	D1
Eligible deficit carried forward by the candidate from the last election (applies to 2018 regular election only)	- \$		D2
Total (D1 - D2)	= \$	-1,892.50	
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$		
Surplus (or deficit) for the campaign	= \$	-1,892.50	D3

If line D3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

Schedule 1 - Contributions

Part I – Summary of Contributions

Contributions in money from candidate and spouse	+ \$	1,892.50
Contributions in goods and services from candidate and spouse (include value listed in Table 3 and Table 4)	+ \$	
Total value of contributions not exceeding \$100 per contributor		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$	1,028.99
Total value of contributions exceeding \$100 per contributor (from line 1B on page 5; list details in Table 1 and Table 2)		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$	3,150.00
Less: Contributions returned or payable to the contributor	- \$	
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	- \$	
Total Amount of Contributions (record under Income in Box C)	= \$	6,071.49 1A

Part II – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse

Table 1: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Date Received	Amount Received \$	Amount \$ Returned to Contributor or Paid to Clerk
<input checked="" type="checkbox"/> Additional information is listed on separate supplementary attachment			Total	

Table 2: Contributions in goods or services from individuals other than candidate or spouse
 (Note: must also be recorded as Expenses in Box C)

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$

Additional information is listed on separate supplementary attachment **Total**

Total for Part II - Contributions exceeding \$100 per contributor
 (Add totals from Table 1 and Table 2 and record the total in Part 1 - Summary of Contributions) **\$ _____ 1B**

Part III – Contributions from candidate or spouse

Table 3: Contributions in goods or services

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$

Additional information is listed on separate supplementary attachment **Total**

Table 4: Inventory of campaign goods and materials from previous municipal campaign used in this campaign
 (Note: value must be recorded as a contribution from the candidate and as an expense)

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment				Total

Schedule 2 – Fundraising Events and Activities

Fundraising Event/Activity

Complete a separate schedule for each event or activity held

Additional schedule(s) attached

Description of fundraising event/activity _____

Date of event/activity (yyyy/mm/dd) _____

Part I – Ticket revenue

Admission charge (per person)

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

	\$	2A	
Number of tickets sold	X	2B	
Total Part I (2A X 2B) (include in Part 1 of Schedule 1)			= \$ _____

Part II – Other revenue deemed a contribution

(e.g. revenue from goods sold in excess of fair market value)

Provide details

1.	+	\$	
2.	+	\$	
3.	+	\$	
4.	+	\$	
5.	+	\$	
Total Part II (include in Part 1 of Schedule 1)			= \$ _____

Part III – Other revenue not deemed a contribution

(e.g. contribution of \$25 or less; goods or services sold for \$25 or less)

Provide details

1.	+	\$	
2.	+	\$	
3.	+	\$	
4.	+	\$	
5.	+	\$	
Total Part III (include under Income in Box C)			= \$ _____

Part IV – Expenses related to fundraising event or activity

Provide details

1.	+	\$	
2.	+	\$	
3.	+	\$	
4.	+	\$	
5.	+	\$	
6.	+	\$	
7.	+	\$	
8.	+	\$	
Total Part IV Expenses (include under Expenses in Box C)			= \$ _____

Auditor's Report*Municipal Elections Act, 1996 (Section 88.25)*

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

Municipality

Date (yyyy/mm/dd)

Contact Information

Last Name or Single Name

Given Name(s)

Licence Number

Address

Suite/Unit No.

Street No.

Street Name

Municipality

Province

Postal Code

Telephone No. (including area code)

Email Address

The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

 Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.

Part II – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse
Table 1: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Date Received	Amount Received	Amount Returned
Elke Baumgartner	143 Stanley Avenue, Kitchener, ON N2K 3W2	September 19, 2018	\$ 100.00	\$ -
Alan Bowler	11 - 601 Silverbirch Road, Waterloo, ON N2L 4R4	October 19, 2018	\$ 100.00	\$ -
Tannis Bujacek	26 Oak Street, Ottawa, ON K1R 6S9	December 4, 2018	\$ 200.00	\$ -
Allan Caine	8 - 321 Northlake Drive, Waterloo, ON N2V 1Z1	November 30, 2018	\$ 200.00	\$ -
John Cooper	38 Combermere Crescent, Waterloo, ON N2L 5B1	September 7, 2018	\$ 100.00	\$ -
James Downham	83 Strachan Street, Stratford, ON N5A 2B2	October 25, 2018	\$ 100.00	\$ -
Kimia Eslah	59 Woodland Avenue, Kitchener ON N2M 3G8	August 22, 2018	\$ 100.00	\$ -
Catherine Fife	21 Menno Street, Waterloo, ON N2L 2A4	August 14, 2018	\$ 200.00	\$ -
Keith Geddes	95 Wexford Crescent, Kitchener, ON N2N 2A1	August 14, 2018	\$ 400.00	\$ -
Larry Gorman	549 Fallingbrook Drive, Waterloo, ON N2L 4N2	September 9, 2018	\$ 100.00	\$ -
Jasmyn Lancinger	383 Allenby Court, Waterloo, ON N2K 3K5	November 6, 2018	\$ 100.00	\$ -
Stephen Mann	521 Clair Creek Boulevard, Waterloo, ON N2T 1S1	August 22, 2018	\$ 200.00	\$ -
Boyd McDonald	7 Springdale Drive, Kitchener, ON N2K 1P8	October 11, 2018	\$ 100.00	\$ -
Judith Miller	51 Woodroffe Avenue, Ottawa, ON K2A 3T4	December 8, 2018	\$ 200.00	\$ -
Elsie Piatkowski	c/o 210 Rodney Street, Waterloo, ON N2J 1G5	August 24, 2018	\$ 250.00	\$ -
Bonnie Rollo	616 Wissler Road, Waterloo, ON N2K 3Z2	September 20, 2018	\$ 100.00	\$ -
David Sejak	68 Allen Street, Waterloo ON N2L 1C8	August 6, 2018	\$ 100.00	\$ -
Janet Solberg	78 Boustead Avenue, Toronto, ON M6R 1Y9	August 17, 2018	\$ 100.00	\$ -
Barb Stager	601 - 100 Eagle Street North, Cambridge, ON N3H 5T8	August 24, 2018	\$ 100.00	\$ -
Mike Tancsa	27 Menno Street, Waterloo, ON N2L 2A6	August 2, 2018	\$ 100.00	\$ -
Mary Thompson	61 Dorset Street, Waterloo, ON N2L 3L9	August 29, 2018	\$ 100.00	\$ -
Stephen Worotynec	10 Duern Street, Toronto, ON M6N 4G5	August 24, 2018	\$ 100.00	\$ -
			\$ 3,150.00	\$ -